



REFERRAL DESTINATION

Receiving provider / clinician

Organization / practice

Referral date (MM/DD/YYYY)

Phone

Secure fax

Secure email

CLIENT / PATIENT INFORMATION

Full legal name

Date of birth

Pronouns (optional)

Preferred phone

Email

Preferred language

Address

Parent / guardian (if applicable)

Insurance plan

Member / policy ID

Group ID

REFERRAL REQUEST

Service(s) requested - check all that apply

☐ Primary care

☐ Therapy / counseling

☐ Psychiatry / medication

☐ Substance use

☐ Case management

☐ Care coordination

☐ Specialty care

☐ Resources

☐ Walmart gift card

☐ Medi-Cal enrollment

☐ Medi-Cal renewal

☐ Legal services

☐ Free phone

☐ Covered CA

☐ Medicare assistance

☐ Other

Reason for referral / relevant clinical summary

PRIORITY AND SAFETY

Priority: ☐ Routine

☐ Urgent (24-72 hours)

Immediate safety concern?

☐ No

☐ Yes

If urgent or yes, describe risk, safety plan, and actions already taken

INFORMATION INCLUDED

☐ Demographics

☐ Insurance card

☐ Relevant notes

☐ Labs / imaging

☐ Medication list

☐ Other

REFERRING PROVIDER

Name and credentials

Organization

NPI (optional)

Direct phone

Secure fax

Secure email

☐ Client/authorized representative consent for this referral and information exchange has been obtained.

LOCATIONS FOR REFERENCE: 11 W. Ocean Blvd., Suite 400, Long Beach, CA 90802 | 17130 Sequoia St., Suites 104 & 106, Hesperia, CA 92345

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